

PROJECT OVERVIEW

Mid-Atlantic Express, LLC proposes to construct, own, operate, and maintain a new 30-inch diameter, approximately 88 mile, interstate natural gas pipeline. Mid-Atlantic Express will deliver natural gas from the proposed AES Sparrows Point LNG Import Terminal to the regional natural gas pipeline system. Approximately half of the pipeline route follows existing pipeline rights-of-way; the remainder will be routed to follow other public and utility rights-of-way to the maximum extent feasible.

The project is designed to serve the growing need for natural gas in the Mid-Atlantic Region including Maryland and Pennsylvania. At present, the forecasted demand growth of natural gas cannot be met with the existing natural gas pipeline infrastructure.

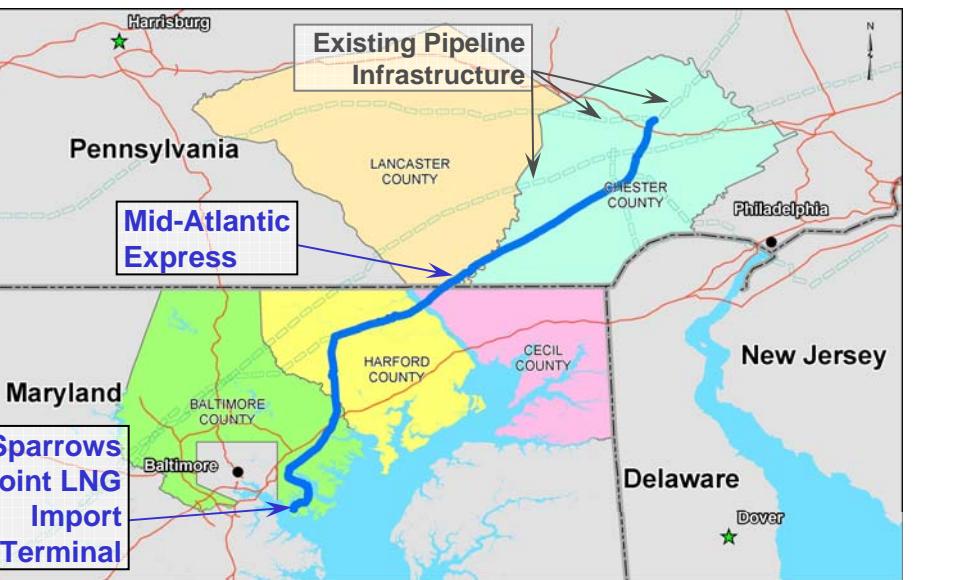
Throughout the planning, siting and permitting phase of the project, the objective will be to avoid or minimize impacts on landowners, natural resources, and the environment. Mid-Atlantic Express will work in a collaborative fashion with landowners, government agencies, public officials and other interested stakeholders to refine its route. In addition to soliciting public and agency feedback, Mid-Atlantic Express will take numerous other steps to reduce construction impacts on surrounding communities or resources. One example is the use of horizontal directional drill technology to avoid or minimize impacts to sensitive resources such as the Susquehanna River.

Construction of the pipeline is expected to begin in mid 2008 with an expected in service date of late 2010.

Objectives and Benefits of Mid-Atlantic Express Pipeline Project:

- Locate, design and operate the project in a manner to avoid or minimize the potential impact to landowners, natural resources and the environment.
- Enhance and improve, where possible, aspects of the environment.
- Work with federal, state and local agencies to ensure compliance with standards and regulations in design, construction, and operation of the facilities.
- Respond to the need in the energy marketplace by providing diversified natural gas resources for much needed supply.
- Create benefits for local economies through the creation of local jobs, income and tax revenues.
- Increase competitive supply alternatives to the existing pipeline infrastructure, to the benefit of all natural gas consumers in the region.

LNG Terminal & Pipeline Route Overview



Project Contact Information

Please feel free to contact us with any questions.

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www.Mid-AtlanticExpress.com

MID-ATLANTIC EXPRESS PIPELINE PROJECT

MID-ATLANTIC EXPRESS

PROJECT INFORMATION

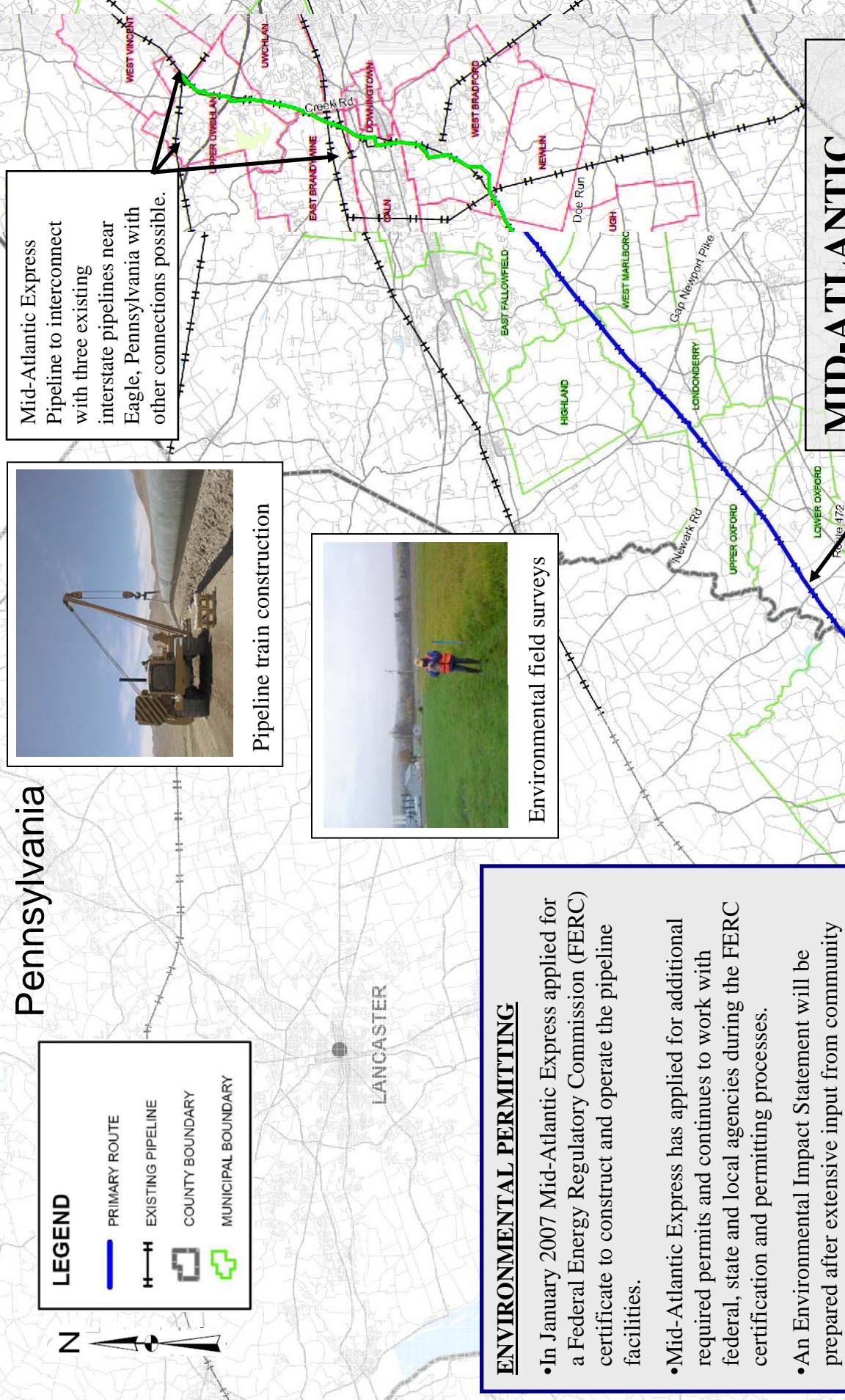
MARYLAND/PENNSYLVANIA

Mid-Atlantic
Express

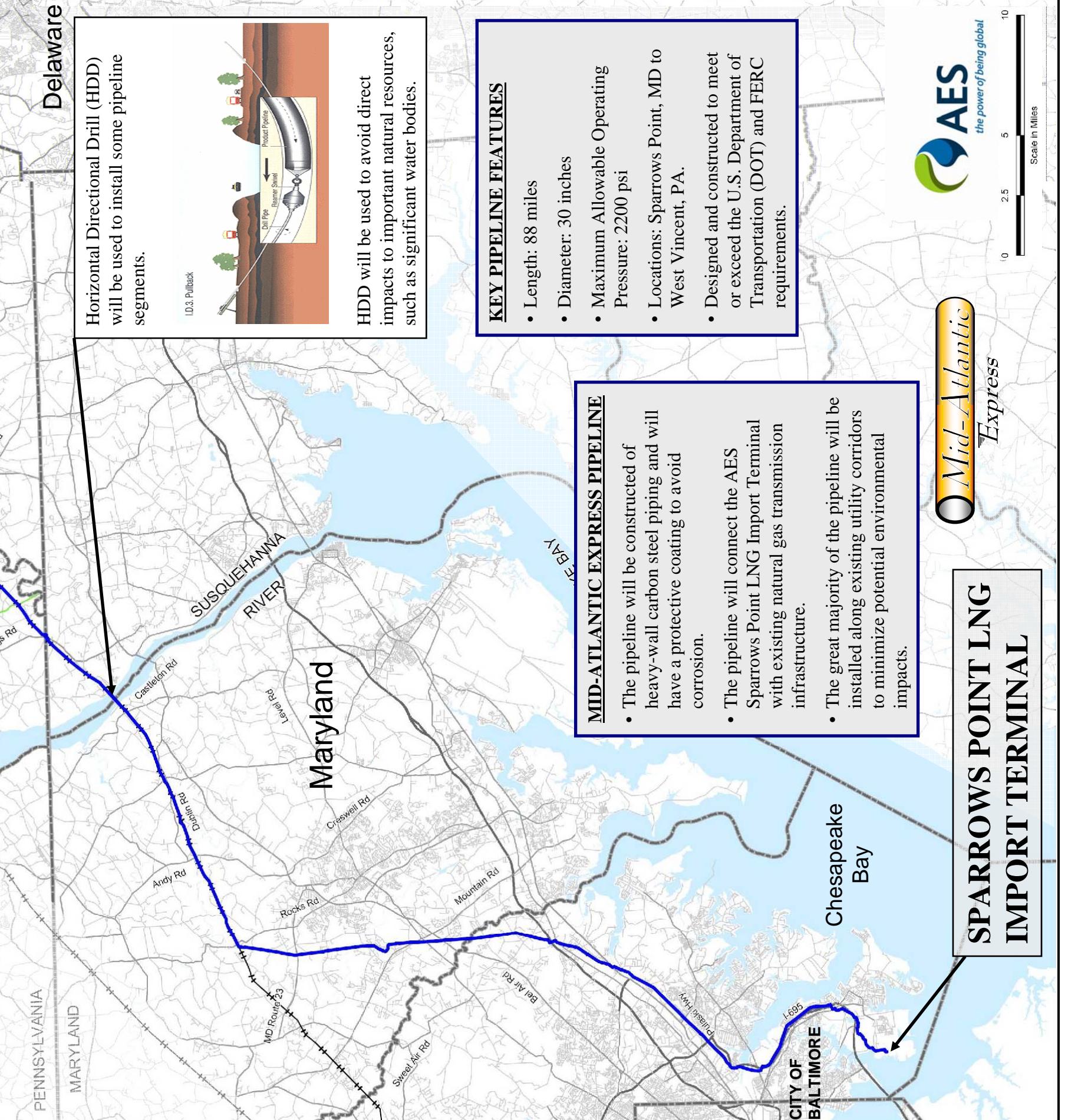
MID-ATLANTIC EXPRESS, LLC



Pennsylvania



MID-ATLANTIC EXPRESS PIPELINE



Mid-Atlantic
Express